

Getting Started with LEXZUR (formerly App4Legal)

Welcome to the Getting Started User Guide for LEXZUR!

This guide will provide you with some instructions and tips to ensure a smooth onboarding experience.

Here are the key topics covered:

☐ **Account Setup:**

Learn how to create your account, set up your profile, and customize your personal preferences to tailor LEXZUR to your needs.

[Create Your LEXZUR Account](#) [Setup your instance](#) [Setup your billings](#)

☐ **Managing Matters/Contracts:**

Explore how to create and manage matters/contracts, including adding important details, tracking progress, linking documents, and managing related tasks and reminders.

[Manage Corporate Matters](#) [Manage Litigation Cases](#) [Manage Contracts](#)

☐ **Collaboration and Communication:**

Discover how to collaborate with colleagues and external stakeholders, including sharing documents, assigning tasks, and using the discussion board for effective communication.

[Manage Tasks](#) [Client Portal](#) [Advisor Portal](#)

☐ **Calendar and Reminders:**

Learn how to utilize the calendar feature to schedule and manage important events, set reminders, and stay organized with your legal activities and deadlines.

[Sync Calendar](#) [Automate Tasks and Reminders](#)

☐ **Document Management:**

Understand how to upload, organize, and securely store your legal documents, as well as track version history and access document templates.

[Manage Documents](#) [Cloud Document Management Solution](#)

☐ **Reporting and Analytics:**

Discover the reporting capabilities of LEXZUR, including generating custom reports, tracking key metrics, and gaining insights into your legal operations.

[Reports](#) [Dashboards](#)

☐ **Integrations and Mobile Access:**

Explore the available integrations with other tools and platforms, as well as how to access and use LEXZUR on your mobile device.

[Add-ons & Integrations](#) [LEXZUR Mobile App](#)

Let's get started!