How to Manage Reminders in Mobile App

Objectives

- Add a new reminder
- Manage your reminders

Steps

To add a new Reminder in the Lexzur Mobile application, simply access the side menu by either clicking on the three-dashes button at the top left of the screen or swiping right.

Then click on the + New Reminder hyperlink.



You need to fill in the 7 mandatory fields:

- Reminder Type: The type of reminder. It can be hearing reminders, Contract Renewal, Personal, Meeting, etc.
- Notify me Before: specify when you want to get reminded before the due date.
- By: You can either be reminded by a pop-up, or a reminder pop-up and an email.
- Remind on date.
- User to Remind: The user who will be notified.
- Summary: Description or more details about the Reminder.
- You can also indicate if this reminder will be repeated.

5:11			ull 🗟 47)
<	Add F	Reminder	SAVE
Reminder Type* Hearing	Ŧ	Repeat Daily	-
Repeat Untill* 2023-06-01			•
Notify me before* 5			
day(s)			•
By* Reminder Popup			*
Remind on* 2023-06-01			•
User To Remind'	e)		
Summary*			
L			

To manage your reminders, you need to click on Reminder on the side menu.



From the icons present beside each reminder, you can postpone, dismiss, or delete the reminder.

5:21		ull 🗢 🖅
K Re	minder	۹
R1: The Invoice INV-000 System-reminder	0001 is due on	හ × 1
R2: The Invoice INV-000 System-reminder	0002 is due on	හ × 1
R3: The Invoice INV-000 O system-reminder 2023-03-19	0003 is due on Stephan luiz	හ × 11
R4: The Invoice INV-000 System-reminder	0004 is due on Stephan luiz	හ × 1
R5: The Invoice INV-000	0005 is due on Stephan luiz	ර ×
R6: The Invoice INV-000	0006 is due on	හ ×

By clicking on the reminder, you can view its details and make any necessary edits by clicking the pen icon located at the upper right corner of the screen.



For more information about LEXZUR kindly reach out to us at help@lexzur.com.

Thank you!