

App4Legal v9.3.0.0 Release Notes

Important highlights from this release

- The user will be able to select the expense account for advisor time entries from the money settings.
- Accountants can now include items from existing supplier bills in their invoices.
- The UI/UX of the journal entry module has been revamped.
- A user can now easily delegate matters and tasks to other team members based on certain criteria.
- A contra user can now create an addendum on the level of contracts
- New reports related to Time entries are now available in the reports module
- An admin can now prevent users from adding or editing time entries from the previous month, during the first "x" days of the current month.
- Minor Bugs & Minor Improvements.

Issue Type	Issue Key	Summary	Description
New Feature	A4L-9369	A new Advisor Time entries expense account	The user will be able to select the advisor time entries expense account from the money settings
New Feature	A4L-9079	The client can now import bills to the invoice	Accountants can now include items from existing supplier bills into their invoices.
New Feature	A4L-8954	Delegations Feature is now available in the system	A user can now easily delegate matters and tasks to other team members based on certain criteria from the profile icon under out of office.
Improve ment	A4L-9359	Activate/Deactivate Client portal users	A new option has been added to deactivate Client Portal users from the action wheel in Manage Clients
Improve ment	A4L-9311	New UI/UX for Journal & Money Transfer	The journal and Money Transfer UI/UX has been revamped
Improve ment	A4L-9297	A contra user can now create an addendum on the level of contracts	
Improve ment	A4L-9286	The client now can has full visibility on the contract in the Client portal	The requester of a contract (client) can now see the Approval center, the approvers, the Signature center and the signees without the ability to approve or sign
Improve ment	A4L-9278	Add Milestone from Client Portal	The client now can add milestones related to the contract from the client portal
Improve ment	A4L-9055	License and Waivers Improvement	Add More field to licenses and waivers: -License Activity -Managers -Permissions
Improve ment	A4L-8984	New report related to Time entries.	Time Entries By Client Report Time Entries By Matter Report Time Entries By Contract/Document Report
Improve ment	A4L-7239	Set Cut off Date feature	Prevent users from adding/editing time entries in the previous month during the first "x" days of the current month