App4Legal v9.1.0.0 Release Notes

Important highlights from this release

- An Email Engine is now available in Contra, Corporate Matters, Litigation cases, and Intellectual Properties to facilitate communication between Legal teams and clients.
- A completely new, modern Look and Feel for the Client Portal, with improved user experience and ease of use.
- The Money module includes a bank reconciliation feature and reporting.
- Multi-factor authentication is now supported for the Advisor Portal, making the portal even more secure.
- Contra now supports inline editing, making it much faster and easier to edit in real time.
- Contra users can now add expenses on the level of each contract.
- The company Branches option has been added to Related companies.
- Contra users can now tag their colleagues during contract negotiations including contract watchers.
- A complete new revamp to the invoice template, with increased ease of use.
- A Contra user can now visualize the Milestone Gantt chart per contract.
- Core users can now add Related bills to Corporate matters and Litigation cases.
- Minor Bugs & Minor Improvements.

Issue Type	Issue Key	Summary	Description
New Feature	A4L-8915	The Money module reports now include a Bank reconciliation report	The Bank reconciliation report matches the balances in an entity's accounting records for a cash/bank account to the corresponding information on a bank statement.
New Feature	A4L-8770	The company Branches option has been added to Related companies	A new tab has been added to the company page, called "Related Companies" where a company can have more than one branch. The branch is a company of type branch
New Feature	A4L-8623	An Email Engine is now available in Contra, Corporate Matters, Litigation cases, and Intellectual Properties	The Users will be able to send and receive emails from every Corporate Matter, Litigation cases, Contract, and Intellectual Property.
New Feature	A4L-8358	A completely new modern Look and Feel for the Client Portal	The Client Portal is completely Revamped from UI/UX
New Feature	A4L-8266	Multi-Factor Authentication is now available on the advisor portal	
New Feature	A4L-7634	Contra now supports inline editing for extreme ease of use and edits.	
New Feature	A4L-6916	Contra users can now add expenses on the level of each contract.	
Improvement	A4L-8987	The "Comments" field in the Time Entry screen is renamed "Description".	
Improvement	A4L-8982	The description is now visible in the time entry grid under the Calendar for increased visibility.	
Improvement	A4L-8977	Showing the Comments and Notes History in the Contracts Approval Center email	In the notification email for approval, a recipient can now see the history of all notes of the creator/uploader of the contract.
Improvement	A4L-8936	Now, in Contra, an approver might be not required in an Approval Center	An option was added in the approval center per row to allow the user to enable saving without this row being validated as a mandatory field.
Improvement	A4L-8854	Contracts Milestones are now visible in the Client Portal.	View the milestones in CP and make it optional from Cp milestones per contract and make it enabled by default if the contract is visible from CP
Improvement	A4L-8602	The Tag option is now available in Contract negotiations including the watchers	
Improvement	A4L-8580	A complete new revamp to the invoice template, with more ease of use. The revamp is also compliant with ZATCA regulations.	
Improvement	A4L-8110	Milestone Gantt chart per contract is now available	A Contra user can now visualize the contract milestones in a Gantt chart
Improvement	A4L-7873	Add related bills in the matter on the core side	
Bug	A4L-8877	In contract export to word separate value from the currency	
Bug	A4L-8827	bug in the header on a small screen	
Bug	A4L-8553	Bug in contract advanced field	
Bug	A4L-8393	Bugs in Client Portal signup	
Bug	A4L-9047	PHP Error when adding licenses and waivers in a company	

| Bug | A4L-8992 | Invoice Template - Firm's Description in the header if empty it gives an error | If the Firm's Description is left empty and selected in the invoice template, then the exported invoice in word gives an error |
| Task | A4L-9031 | Allow/Deny User from Linking Matters to Invoice/Bills /Expenses Based on his License | 1- Prohibit Users With Only Contract license to link matters to invoices/bills/expenses /quotes/CN/DN

2- Allow Users With Only a Contract license to *Only view* the linked matters of invoices/bills/expenses/quotes/CN/DN that are linked by a core contract license user without editing them. |