Adobe Sign Integration

Objectives

• Setup the integration between LEXZUR and Adobe Sign

Steps

To set up the integration between Lexzur and Adobe Sign, you must first have a separate Adobe account and follow these steps:

• Go to adobe.com and sign in to your account, or create a new account and use the free trial option.



• After signing in to your Adobe account, you need to purchase Adobe Acrobat Sign, which will handle the digital signatures. Open the apps menu by clicking on the box icon in the top right corner of your account. Then, choose **Acrobat Sign**.



• Log in to your Adobe account and navigate to the "All Tools" tab. Select the Adobe Acrobat Sign app and click to Get it.

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Ask questions about a document and get key takeaways with generative AI	Get document outlines and summaries, automatically generated with AI		

• Here, you can choose to purchase the app or start a free trial.



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• From the "Adobe Acrobat Sign" Account, click on "Account" and select API Applications from the right panel

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Acrobat Sign API					
API Information					
API Request Log					
API Applications					

A There will be a separate Adobe Acrobat Sign API application for every LEXZUR instance

• Click on the plus icon to create a new API application in your Adobe Acrobat Sign account.

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Q Search	API Applications •	Create	^		
Q Search Access Tokens ^ Auto Delegation	Q search Name	Provide a name for your application to issue a set of credentials for use with Acrobat Sign's API Name: Lexzur App Display Name: Lexzur Domain: CUSTOMER (This application will only have access to data within your account) PARTNER (This application will have access to any authorized Acrobat Sign		Status	⊕ ≡
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API Applications					

- Provide a name for your application to issue a set of credentials for use with Acrobat Sign's API.
- After creating the API Application, select your app and click on "Configure OAuth for Application"

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• Fill in the Redirect URI: https://adobe.app4legal.com/adobe/auth and the required scopes:

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Access Tokens	Name Lexzur App	You must enable to t	nable the scopes th he minimum set ne	at you intend to rec cessary for your apj	uest through the OAuth protocol. Please limit the scopes that you plication, which is one of the requirements for Certification.	Status ACTIVE	
Auto Delegation My Notifications		Please con Note that o	tact support if you n only Group Admins	eed to change whic can approve OAuth	ch scopes are enabled for your application. ① requests that use the "group" scope modifier, and only Account		
Shared Notifications My Signature		Enabled?	Scope user_read	Modifier account ~	Description View users in your account		
Language Preferences View Other Accounts			user_write user_login	account v	Create or manage users within your account Login access – providing full access to any user in your account overriding other requests		
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Acrobat Sign API			widget_read widget_write	self v	View web forms on behalf of any user in your account Create, edit or publish web forms on behalf of any user in your account		
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			webhook_write webhook_reten	self 🗸	Create or edit webhooks on behalf of any user in your account Permanently delete webhooks on behalf of any user in your account		

API Applications

- user_login : self
 agreement_read: self
 agreement_write : self
 agreement_send : self
 widget_write : self
 libray read: self

- 6. library_read : self
 7. library_write : self
 8. webhook_write : self
- 9. webhook_retention : self

• Now, go to your LEXZUR instance, click on "System Settings", then "Setup & Configuration".

LEXZUR Dashboards - Agile - Contacts - Matters - Ta	sks Contracts & Documents * A.I. * Reports * Time * Billing * More * Create +	Universal Search 💁 Ō 🗗 🏛 🧿 🖑 🖑 👰 👰
Reminder Types	Manage non-business days	Signature Center Billing and Plan Custom Fields
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Document Content Search (Full Text Search) Custom Integrations Email Customization	Companies	IP Subcategories IP Statuses IP Names Petition/Opposition Types Email Templates
Se Apps Apps & Configurations	Persons Corporate Matters Intellectual Properties Litigation Cases Matter Containers	Manage Boards

• Select "Adobe Sign Integration" from the right panel, and add the Adobe Sign Client ID, and Adobe Sign Client Secret, and specify the Data Center Regions.

Active Directory				Q
Adobe Sign Integration	Property	Default Value		Actions
Advisor Portal	Adobe Sign Client Id	CBICHBCAABAAIrkS8cXAVA9TWcG	iga iZD4pzyg8ybcH	Save
Contract/Document Default Values			gu_ep-ipe/domont	
Client Portal	Adobe Sign Client Secret			Save
Default Values	Data Center Regions	North America (NA2)	,	Save
Delegation				
DocuSign Integration				
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- The Client ID and Client Secret can be obtained from the Adobe Acrobat Sign API Application
 Once you click on the App you created click on View/Edit. This is where you can copy the Client Secret. The Application ID on this page refers to the Client ID.

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My Notifications		,				
Shared Notifications						
My Signature		Created:				
Language Preferences		03/03/2024 09:04				
View Other Accounts		Created By:				
Share My Account		Albert Smith (albertsm052@gmail.com)				
Address Book		Last Updated:				
Worldows		03/03/2024 09:10				
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Acrobat Sign API		Lexzur App				
API Information •		Display Name:				

• The Client ID can be also obtained from the Configure OAuth page.

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	API Applications e	Client ID: CBJCHBCAABAA8js3tJtb-0QL_LVIYsty8jKXqZ-ZEh3Q	
Q Search		Redirect URI: https://adobe.app4legal.com/adobe/auth	
Personal Preferences	Q Search	Note: The redirectUri specified in your OAuth requests must belong to this list of uris. You can mention multiple uris as comma separated list.	\oplus
My Profile	Name	Enabled Scopes Status	
Access Tokens	Lexzur App	You must enable the scopes that you intend to request through the OAuth protocol. Please limit the scopes that you enable to the minimum set necessary for your application, which is one of the requirements for Certification. ACTIVE	
Auto Delegation		Please contact support if you need to change which scopes are enabled for your application.	
My Notifications		Note that only Group Admins can approve OAuth requests that use the "group" scope modifier, and only Account	
Shared Notifications		Admins can approve UAuth requests that use the "account" scope modifier. Enabled? Scope Modifier Description	

Now that your Adobe Sign integration is complete, you can use it to sign contracts/documents.

For more information about LEXZUR, kindly reach out to us at help@lexzur.com.

Thank you!