How to Add a New User

Objectives

Add new User

Steps

Users in LEXZUR could be any member that will utilize and collaborate on the system such as the legal team, accountants, administrators, and so on. Each user will have his own credentials so that he can easily log in to the system.

Administrators can add a new user directly from the settings icon in the navigation menu.



(i) You also add a new user by either clicking on the Add User hyperlink or from the Actions button on the right of the User Management page.

When adding a new user, you are required to fill in all the basic information:

Specify the user's **first name**, **last name**, and **email**, and choose the **user group** to which this user belongs such as administrator, accountant, and so on. Then choose the seniority level such as partner, consultant, or lawyer. And choose the **access type** for this user. A user can use the core solution the contract solution or both.

Add New User		×
The number of licenses purchased for "Core The number of licenses purchased for "Contr	" is (10) and the number of licenses used is (9) a" is (10) and the number of licenses used is (9)	
Email*		
peteryoung@gmail.com		
First Name*	Last Name*	
Peter	Young	
User Group*	Seniority level	Add
User 🗸 🗸	Executive	-
Access to products*		
Core	Contra	
Save - Save and Create Another		Cancel

These details are sufficient for creating a new user, however, you can add more details such as the user's personal information like job title, mobile number, and user's address, but all these fields are optional.

If you click Save and More Details you will be directed to the user's detailed page where you can add any additional information.

The system will automatically set the user's unique code which can be used as an Employee ID or a replacement for a user's full name when generating an invoice.

Settings	I	Search	Users	I	Edit	User

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User Code*	UC22		? Email*	petryoungg@gmail.com	
Password*		Confirm Password	User Group*	User	~
Access type*	🗹 Core 🗹 Contra		Seniority level*	Executive ~	
Save Clone					
Settings / Search Users / Edit Use	r				
		The number of lid	censes purchased for "Core" is (10) and the number of licenses u	used is (9)	
		The number of lice	enses purchased for "Contra" is (10) and the number of licenses	used is (10)	
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Basic Information Personal Info	mation Address Comments				
Title					
	Choose Title	~	Gender	Choose Gender 🗸	
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Once added the user will be notified that he has been added to your Workspace. And he can Join directly from the received link, and log in to the system easily.



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O Learn more about how to manage users and licenses in this guide.

For more information about LEXZUR, kindly reach out to us at help@lexzur.com.

Thank you!