App4Legal.v8.6 Release Notes

Important highlights from this release

- Product Update: App4Legal Contract Management is now available as a stand-alone product with out of the box support with App4Legal Core
- New Feature: Advanced Export of Matter Container with fine-grain control on what to export.
- New Feature: A dynamic and revamped money module that you can configure with data-drill down support.
- New Feature: Task Board new UI/UX.
- New Feature: Archive Tasks directly from Kanban.
- New Feature: Advisor Portal is now available in multiple languages.
- Enhancement: Invoice Templates now supports more literals for translation.
- Enhancement: Invoice Grid now supports "Matter Assignee".
- Enhancement: Expense values can now default per category from the money module settings.
- Enhancement: When creating a task from a private matter, privacy rules will be inherited into the newly created task.
- Minor Bugs & Enhancements

Issue Type	Issue key	Summary	Description
New Feature	A4L- 6403	Advanced Export for Matter Container	
New Feature	A4L- 6533	Archive/Hide Matters in Kanban with Filters	
New Feature	A4L- 6697	Add the invoice grid assignee to export to excel	
New Feature	A4L- 6525	AP translation	
New Feature	A4L- 6555	New UI/UX for Task Board	
New Feature	A4L- 6581	Money Module Dashboard	
Improve ment	A4L- 6445	Change default order of grid columns for installations	
Improve ment	A4L- 6566	New Window for Customer Support	
Improve ment	A4L- 6500	Invoice Template - Invoice reference field	Invoice Templates are missing an invoice reference field
Improve ment	A4L- 5052	Opponents & Stage Opponents in Hearing and Task pages	
Improve ment	A4L- 6676	New API to retrieve the tasks assigned to other users than the logged user	Users need the ability to see all tasks, not only those assigned to them.
Improve ment	A4L- 6686	API List companies	Add (email, phone, & mobile) for companies/list_companies in API
Improve ment	A4L- 6596	Enhancements to Time Tracking in Money	add a new column to time tracking called "user rate" like the one in the time logs tab in the matter. The value of this column should come directly from the database at the time of saving the log so no need to fetch the value of the selected entity in money. Otherwise, it will be null or a fixed value. Add the column to advanced search and excel as well. In addition, we need to add the ability to split a time log + inline editing for editable columns like the behavior in time logs in a matter
Improve ment	A4L- 6644	highlighting cards in the activities tab when closing any popup	
Improve ment	A4L- 6698	Pagination links to be shown on the main page without scrolling down	
Improve ment	A4L- 6645	Add pagination dropdown to card view in the activities tab	
Improve ment	A4L- 6677	Contract improvements	
Improve ment	A4L- 6669	Rename Show Summary	
Improve ment	A4L- 6670	Tweak on Top Margin in invoice template	

Impresse	A 41	Managa Cliente (CD) Funció :-	The expert to excel contains all fields
Improve ment	A4L- 6532	Manage Clients (CP) - Export to excel support all grid fields	The export to excel contains all fields.
Improve ment	A4L- 6508	Report Builder - Hyperlink results	Make the results of the Report builder as clickable hyperlinks that take you directly to the Matter.
Improve ment	A4L- 6174	IP grid needs to have created by and created on	we need the grid of IP to show those 2 fields.
Improve ment	A4L- 6505	Time logs - export to Word	Support exporting a time log to a Word document
Improve ment	A4L- 6614	Make contract date a mandatory field	The contract Date field is used in the dashboard in the contracts received this month widget, so it should be required to show all contracts received this month
Improve ment	A4L- 6513	Enhance the design of add and edit of contract templates	
Improve ment	A4L- 6699	Enhancements to contract questionnaire	
Improve ment	A4L- 6565	Change Document Generator in Contract	
Improve ment	A4L- 6396	Separate invoice title per invoice template	
Improve ment	A4L- 6498	Expense Category - default amount	Expense Categories to support having a default amount field as invoice items do
Improve ment	A4L- 6469	Money Settings - Delete options for unused items	Allow a user to delete the following if no previous transaction relating to them exists: # Expense Categories # Invoice Items
Improve ment	A4L- 6468	Task Privacy	When creating a Task from a private matter, the task should be private by default and we set the shared with the same as the matter.
Improve ment	A4L- 6659	Contract Questionnaire Phase 2	Added support for drop-downs and radio buttons
Improve ment	A4L- 6651	Advisor email notifications revamp	
Improve ment	A4L- 6477	Invoice language options - support internal reference number	
Improve ment	A4L- 6504	Arabic label changes	
Improve ment	A4L- 6730	Display message for Azure Ad user when accessing the main login screen	
Improve ment	A4L- 6648	AP- force change password	
Improve ment	A4L- 6673	AP multi-files input enhancements	
Improve ment	A4L- 6650	Share/hide documents with Advisors	
Improve ment	A4L- 6649	AP minor bugs and enhancements	
Improve ment	A4L- 6672	AP support attachments in the notes form	
Improve ment	A4L- 6693	AP delete hearing	
Improve ment	A4L- 6700	AP small improvements and fixes	
Improve ment	A4L- 6492	Contract module as a product	
Improve ment	A4L- 6709	Invoice description-Add column: Currency	In the Invoice: Items, time logs, and expenses tables add currency next to an amount, for example Amount (USD)
Improve ment	A4L- 6708	Invoice Pages	On the first page only invoice description and bank details On the second page only invoice items(Expenses, Time logs, and Items)
Improve ment	A4L- 6712	Invoice Notes/Footer	
Improve ment	A4L- 6665	Outsource form revamp	
Improve ment	A4L- 6559	Contract Improvements	

Bug	A4L- 6296	fix labels of time logs grid in Arabic	
Bug	A4L- 6203	Not able to delete the expense	
Bug	A4L- 5797	bug in task comments	
Bug	A4L- 6314	Matters - Cap Widget	
Bug	A4L- 6284	Supplier Bug - VAT Number	
Bug	A4L- 6291	Practice Area Deleted Records	
Bug	A4L- 6526	Unable to edit Billable logs	
Bug	A4L- 5991	Arabic Correction in Board configurations	
Bug	A4L- 6415	Hijri Calendar - Wrong Days Arrangement	
Bug	A4L- 6369	Matters - Related Time logs	
Bug	A4L- 6681	A4G check license API is now working	
Bug	A4L- 6419	Matters Latest Development Timestamp Display on the Grids	
Bug	A4L- 5618	Deleted Practice Area still showing for Matter Containers	
Bug	A4L- 6632	The latest Development is not displayed correctly in word document	
Bug	A4L- 6074	Sorting of fields in export do not match the ones selected by the user in the report builder	
Bug	A4L- 6332	Email Notifications - Php Mailer	
Bug	A4L- 5443	Copy-pasting number with thousand separator	
Bug	A4L- 6701	broken design notification message cp	
Bug	A4L- 6425	Invoices Template - Description boxes	
Bug	A4L- 6622	Contracts Workflows - Add workflow status - statuses still showing	
Bug	A4L- 6689	Bug when contract template contains signature variable	
Bug	A4L- 6320	Workflows - Add workflow status - statuses still showing	
Bug	A4L- 6523	Fix Hearing Date in Advanced Search	
Bug	A4L- 6310	Matter Workflow - Status Delete Page Refresh	
Bug	A4L- 6633	Workflow Delete Status IE Error	
Bug	A4L- 6706	bug in edit form	
Bug	A4L- 6547	Events not deleting	
Bug	A4L- 6668	Task - Description UI bug	
Bug	A4L- 6704	Export Litigation case to MS Word	

Bug	A4L-	Contract Module - Manage	
	6707	Workflows - select task types	
Bug	A4L- 6512	files added to comments on contract are not downloadable from cp	
Bug	A4L- 6721	Error in Session on SQLSRV using arabic interface in Hearing Roll Session per Court / Circuit	
Bug	A4L- 6716	Import Companies Missing Data	
Bug	A4L- 6489	Hearing Reminders - days prior	
Bug	A4L- 6323	Tasks Workflows - select task types	
Bug	A4L- 6524	Matters CP Icon Not working	
Bug	A4L- 6625	The balance sheet is not balanced due to the wrong amount in Liability Section	
Bug	A4L- 6321	Workflows - deleting workflow status	
Bug	A4L- 6306	Wrong Container Status	
Bug	A4L- 6725	Case Container Edit	
Bug	A4L- 6728	Events Record Expense / Bulk Expenses redirect with no error message	
Bug	A4L- 6723	AP minor bugs	
Bug	A4L- 6608	Advisor Portal - My upcoming hearings is empty	
Bug	A4L- 6607	Advisor Portal - Users can add a hearing to a Corporate Matter	