

App4Legal.v8.4 Release Notes

Important highlights from this release

- New Feature: Collaborate efficiently with your colleagues with the new Microsoft Teams integration
- New Feature: Document templates can have place holders for Matters, Companies & Contacts metadata and custom fields
- New Feature: Excel, Word, PowerPoint & PDF documents can now be viewed without download
- New Feature: OneLogin Integration, import and sync users from OneLogin to App4Legal
- Enhancement: UI/UX uplifting
- Enhancement: Bulk Edit Time Logs directly on Matter page
- Enhancement: Export Task to Word
- Enhancement: Client Portal Single Sign-On Support
- Minor Bug fixes

Issue Type	Key	Summary	Description
New Feature	A4L-6222	Document Generator: fetch fields from existing metadata in Matters, Companies & Contacts	Document templates can have place holders for Matters, Companies & Contacts metadata and custom fields
New Feature	A4L-6181	Documents Preview Mode	Excel, Word, PowerPoint & PDF documents can now be viewed without download
New Feature	A4L-6456	Integration with MS Teams	Collaborate efficiently with your colleagues with the new Microsoft Teams integration
New Feature	A4L-6247	Contract APIs	1- Edit Clause(GET and POST) 2- Add Clause (GET and POST) 3- Edit contract(GET: return current language data; POST) 4- upload template(upload template directly to the folder designated for document generator templates) 5- list the folders/directories only
New Feature	A4L-6182	OneLogin Integration	You can now import and sync users from OneLogin to App4Legal.
Improve ment	A4L-6300	Support for extensions . slk and .sylk in related documents	
Improve ment	A4L-6055	View Details edit matter from the company, referred by and client	
Improve ment	A4L-6411	Add Task Comments to Permission Scheme	Add, Edit & Delete comments can now be controlled from user group permissions
Improve ment	A4L-6301	Enhancements in the new gird design	* Reset button should reset all fields except the default ones * Remove cursor when mouseover a record except for the links. * Toggle button to show and hide advanced search side bar.
Improve ment	A4L-6119	Bulk edit of time logs is now built-in in the Matter Time Log section	
Improve ment	A4L-6066	Contract Module Enhancements	* Make contract type in clauses multi-select and add an option to select all- * Add an option for renewals(unlimited period) * Add "Show in Client Portal" inside of the Contract-
Improve ment	A4L-6250	Export Task to Word	
Improve ment	A4L-6367	Tasks - Export to Word (Client)	* Tasks Grid: Task action wheel, add 2 options ## Export to Word ## Export to Word for Clients (Export fewer fields) Fields to be included are: *** Task Id *** Task Type *** Related Matters *** Task Description *** Comments
Improve ment	A4L-6308	Client Portal SSO support	Client Portal supports sync with SSO (Azure/OneLogin)
Improve ment	A4L-6254	Time Logs of Tasks that are related to a Matter	Time Logs on a Task(linked to a matter) now appear in the Matter Tlme Log section
Improve ment	A4L-6370	Add client name to email "Request for an additional user - instance %%"	

Improve ment	A4L-6267	Update sample data	
Improve ment	A4L-6441	Labels change	
Improve ment	A4L-6280	Support for additional operators in Advanced Search Library	
Bug	A4L-6276	No data in Quotes when filtering on Status	
Bug	A4L-6091	Bug in docs grids	
Bug	A4L-6400	Fix Icons	
Bug	A4L-6283	Reports - Hearings Pending Updates	<p>The hearing pending updates report should fetch the legal case hearings in which the hearing date and time are in the past. Hearing datetime < Current datetime</p> <p>Which is not the case in our system. We are fetching the hearings by date and time being in separate conditions.</p> <p>If the current date and time are 1/27/2021 10:00 AM</p> <p>and the hearing date and time are 1/26/2021 11:00 AM, it will not be fetched form the database unless it has time < 10:00 AM</p>
Bug	A4L-6171	Rename automated folder - Matter_Note_Attachments	
Bug	A4L-6286	Shareholder Operations (Transfer)	<ul style="list-style-type: none"> * The number of shares and the percentages in the shareholders' grid are not being displayed correctly when a transfer operation is executed or any other operation for the same member. * Edit/Delete actions for the members having more than one transaction (Show alert displaying the link for the shares by date report. * In the transfer operation, the initiatedOn and the executedOn dates are being set to 1900-01-01 in MSSQL.
Bug	A4L-5071	Event Design	Align Stage with other fields in events form in the activities tab of a litigation case
Bug	A4L-6328	Unset Exchange Rate	<p>Unset Exchange Rate for Users with No access to Default Exchange Rate page will cause infinite redirects</p> <p>Scenario:</p> <ul style="list-style-type: none"> * Create a user group without the permission "Default Exchange Rate" * Create an Entity without setting the exchange rates * Create a user under the group mentioned above * Log in with that user and go to the money module <p>A redirect loop occurs</p>
Bug	A4L-6288	Lookup inputs in the Saved Filters	<p>The lookup inputs in the advanced search are not displaying the chosen value when switching to a saved filter in the case of lookup is saving the ID. For</p> <ul style="list-style-type: none"> * Invoices Gird (Client Account) * Quotes Gird (Client Account) * Bills Gird (SupplierAccount) * Expenses Gird (Client Account) * Legal Matters (Outsource to) * Litigation Cases (Outsource to) <p>example, Invoices - Client's Account !Untitled.png!</p>
Bug	A4L-6297	Matter details comments	<ul style="list-style-type: none"> * Timestamp on click focus * increase size id title of matter + cp icon and replace the two with the logo of custom portal * increase font of left menu labels * center status text and increase font size to 1.2 em * change first section name to be the same as left menu * increase font size of * hyper link the email in related company/ contact in matter details * if applicable to get the position of contact besides the related contact ""not applicable because client position different than contact position "" * highlight all users in related contact when are customer portal users * decrease space between labels and values in audit right box * matter status title on hove
Bug	A4L-6336	Invoice - Record a Payment Bug	When recording a payment to an account having different currency than the client one, the amount is being transferred to the client currency which is wrong. It should be saved to the deposit to account currency.

Bug	A4L-6431	Error when setting minutes in API refresh interval	* Support refresh interval to be in minutes if feasible or put minimum value to avoid any errors in API (attached is the error) * Add missing lines in language files
Bug	A4L-6343	Slowness in related documents when doing a search in the grid	
Bug	A4L-6453	Matter Description is showing twice in Word	
Bug	A4L-6303	Label Rename - Money Module	
Bug	A4L-6114	empty grid when clicking on the first tab in Related Documents	steps to reproduce: # go to matter related documents tab # click on the tab App4Legal Documents This bug is reproducible in all related document tabs (company, contact, ...)
Bug	A4L-6454	number of users for each module is getting the number of core users	
Bug	A4L-6009	Fix Capitalisation on default values	
Bug	A4L-6061	Permissions - Rename Labels	# "Time spent on" --> "Time Tracking Categories" # "Administration & Setup" --> "Settings" # Calendar - List --> "All user calendars" # Calendar - Add --> "Add meetings/events"
Bug	A4L-6455	Error when uploading a CP license	
Bug	A4L-6245	Label change in Reports - Shareholders finder	
Bug	A4L-6356	Grid Modification Warning - Companies	On modifying the Companies grid for Non-admin users The Attached Warning appears *Steps to reproduce:* * Login with a non-admin user (User group: User fro example) * Go to Companies Grid * Use the quick filter from the drop down list (Saved filters) * Try to change the number of items per page (down to the right) * The Warning appears - Use saved filters that returns zero rows, warning appears continuously
Bug	A4L-5055	Reminder search is not working	Try to search for a summary that container or starts with ([Hearing]-[M]) => no results even if you have results. Same for quick search. To be check for other fields. This was reproduced on SQL SRV, to be check on mysql
Bug	A4L-5057	Fix CP Design	
Bug	A4L-6258	Wrong display and message in Matter Document Classifications	
Bug	A4L-6378	Task Description is not displayed correctly in time logs in excel	# when exporting the time logs grid to excel, the full task description is not displayed in current fields, and all fields # when exporting with all fields, the HTML tags are shown in the excel This bug is reproduced in My Time Logs, All logs, and Money time logs
Bug	A4L-6377	Quotes - Export to word comments truncate	*Steps to Reproduce* * Add a time log a matter with a comment that include a comma. * Add a new Quote and related the quote to the matter * The time logs will be added to the Quote * Export the quote to word *Result:* The comments in the word file contain only the keyword / sentence before the comma
Bug	A4L-6269	Hearings Grid - Advanced Search	

Bug	A4L-4957	Bug in Advanced Search in Grids - Type (Date)	<p>* The bug is reproducible in every grid using a search with input type Date.</p> <p>Steps to reproduce:</p> <p>1-search for a company with the operator not equal (or any other) to a registration date</p> <p>2-the grid will show all companies without this date</p> <p>3-go back to the advanced search, reset the fields, and submit</p> <p>4-the operator is reset to equal but if you enter a new date the search is done according to the previous function(Not equal or any other operator)</p> <p>* The values in the multi-select list are not being cleared after reset in the new Advanced search design (Companies, Contacts)</p>
Bug	A4L-6272	Bugs/comments in new company/contact ui	<p># Missing logo of related contract in company details</p> <p># Check text of title in company details in top header if it appears completely right or not check video attached</p> <p># advance search :</p> <p>## change to</p> <p>## to</p> <p>## to</p> <p># no logo in reminders in company details</p> <p># On advance search if we can do the filter without clicking on enter by just erase the text</p> <p># Change to</p> <p># to</p> <p># all contacts is missing in the saved search select drop down</p> <p># reset in advance filter not return all fields as it is before still some fields still missing</p> <p># in left menu company Arabic: to</p> <p># message in Arabic version is corrupted so check save company/contact message in Arabic plus all popups if the issue appears also</p> <p># drop down in related company/contact in Arabic is not aligned correctly fix it and check all related document in application in Arabic version if it is having the same issue</p>
Bug	A4L-6277	Invoice Payment Export	
Bug	A4L-6447	Wrong bill status	<p>When recording a payment to an account having different currency than the supplier one and the entity currency, the amount is being transferred to the supplier currency which is wrong. It should be saved to the deposit to account currency.</p> <p>To reproduce it, the bill due date should be in the past then record all payments with different currency. After that, go to bills grid and you find that the status is overdue and not paid.</p>
Bug	A4L-6208	Bug in the footer when exporting word	
Bug	A4L-6279	PHP error in invoice list (export to excel) on MSSQL	
Bug	A4L-6389	Wrong companies in Matter edit form	
Bug	A4L-5432	Bug in litigation grid	undefined word for last hearing in litigation case on sqlsrv.
Bug	A4L-6432	Hijri Calendar is not supported with fixed date filters in grids + DB error	<p># DB error when using the date operator "this month":</p> <p>## to reproduce this problem you need to activate the Hijri Calendar</p> <p>## check attached screenshots (first 3 screenshots) to see the scenario</p> <p># when clicking on any fixed operator like "this month", the default dates are shown in Gregorian and not in Hijri (screenshot-1.png) and the results in grid are incorrect as the date filter is sent in Gregorian then converted to Hijri in query</p>
Bug	A4L-5427	bug in hearing roll session per court date filter	when searching for a specific date in the advanced filters of hearing roll session per court report, allow hijri calendar in another tab and come back to the report and refresh, the date in the filter will be the same since the system should show the selected filters shown before refresh(which is still Gregorian) and it will be compared with hijri dates of hearings which will result in wrong data in the table