App4Legal.v7.0 Release Notes

Important highlights from this release

- 1. Introduced a new high-level work-space for lawyers showing upcoming tasks, hearing, etc. called My Dashboard.
- 2. Customize & Configure an automated account number of your choice in the money module for your clients, suppliers, etc.
- 3. Expanded grid functionality to include saved filters, column customization and more in invoices and expenses.
- 4. Revamp data model behind Docs to support integration with other solutions + Retrieve tracking version of documents.
- 5. Introduced a Document Generator tool allowing to save documents in a specific template format (footer/header, etc.).
- 6. Automated Email Notification on all system Due Dates + enhanced email template to include more needed fields.
- 7. Save & Add a new Expense on the fly + build an Invoice related to more than one Case for the same Client.
- 8. Files can now be attached on Hearings.
- 9. Money module improvements from account statements, labeling, invoicing and more.

Issue key	Issue Type	Priority	Summary	Status	Created	Updated	Description
A4L-4055	New Feature	Medium	Add Reference Number to Time log grid	Merged	12/20/2017	12/25/2017	You can now add a reference number to your time logs.
A4L-3959	New Feature	Medium	Revamp DMS Data Model Phase 3	Merged	10/24/2017	12/25/2017	A new structure on the document management system.
A4L-3928	New Feature	Medium	Document Generator	Merged	10/10/2017	12/25/2017	You can now generate documents based on a templates you add to the system.
A4L-3903	New Feature	Medium	Time log comment not to be mandatory	Merged	9/26/2017	12/25/2017	Time logs comments are optional now.
A4L-3900	New Feature	Medium	Automatically send an email notification on all due dates in the system	Merged	9/26/2017	12/25/2017	Do not miss out on anything. You can now configure the system to notify before due dates such that you will receive an email notification.
A4L-3841	New Feature	Medium	Introduce the ability to attach file to hearings	Merged	8/17/2017	12/25/2017	You can now attach documents to the hearings you record.
A4L-3835	New Feature	Medium	Workspace for Lawyers	Merged	8/17/2017	12/25/2017	Two additional boards. My Dashboard which relates to everything you need to keep track of and Dashboard-Management for management access only in order to track progress.
A4L-3816	New Feature	Medium	Ability to save and add another expense	Merged	8/16/2017	12/25/2017	You can now add multiple expenses at the same time.
A4L-3805	New Feature	Medium	Account Number	Merged	8/1/2017	12/25/2017	Automatic account number while recording an expense.
A4L-4036	Improvem ent	Critical	API: Return id after recording a new expense	Merged	12/7/2017	12/25/2017	
A4L-4033	Improvem ent	Medium	Add new fields to email notification	Merged	12/6/2017	12/25/2017	Receive an email with more details.
A4L-4005	Improvem ent	Medium	Set default reminder time when creating a hearing or adding new a reminder	Merged	11/14/2017	12/25/2017	Default reminder even if you did not set a certain time.
A4L-3981	Improvem ent	Medium	Implement Grid New Design And Functionality In Invoices and Expenses	Merged	11/1/2017	2/8/2018	New grid designs in invoices and expenses.
A4L-3939	Improvem ent	High	Account Statement View & Export Enhancements	Merged	10/18/2017	12/25/2017	We facilitated the account statement view to show all the details you need to know.
A4L-3746	Improvem ent	Medium	Invoice on several cases for the same customer	Merged	7/5/2017	12/25/2017	You can now choose between multiple matters of the same client while creating an invoice.
A4L-3744	Improvem ent	Medium	Hyperlink on the transactions in the statement of account	Merged	7/5/2017	12/25/2017	You can access the transactions straight away from the statement of account.
A4L-3438	Improvem ent	Medium	Add the ability to delete an IP case	Merged	2/27/2017	12/25/2017	You can now delete an intellectual property case.
A4L-4054	Bug	Medium	Error Notifications	Merged	12/20/2017	12/25/2017	Fixed.
A4L-4040	Bug	Medium	Unable to add time logs to invoice with more than 40 records	Merged	12/8/2017	12/25/2017	Fixed.
A4L-3980	Bug	Medium	Save button in "Petty Cash to User mapping" not working	Merged	10/31/2017	12/25/2017	Fixed.
A4L-3979	Bug	High	Performance issue in money grids	Merged	10/31/2017	12/25/2017	Fixed.
A4L-3978	Bug	Critical	Bug in paid through accounts in Expenses	Merged	10/31/2017	12/25/2017	Fixed.
A4L-3975	Bug	Critical	Bug in time logs related to matter	Merged	10/27/2017	12/25/2017	Fixed.
A4L-3974	Bug	Critical	Errors in Company Addresses	Merged	10/26/2017	12/25/2017	Fixed.
A4L-3968	Bug	Medium	Sync not working between hearing and Calendar integrations	Merged	10/25/2017	12/25/2017	Fixed.

A4L-3923	Bug	Medium	Bug when Time tracking related to this matter is billable by default is checked	Merged	10/6/2017	12/25/2017	Fixed.
A4L-3872	Bug	Medium	Error in Petty Cash Mapping page	Merged	9/7/2017	1/30/2018	Fixed.