

# App4Legal.v5.1 Release Notes

Key	Issue Type	Priority	Summary	Description	Status	Created	Updated
LEG-552	New Feature	Medium	Add the export feature to Money reports	* Account Statement, Trial Balance and Balance Sheet are now exportable to Word and Excel.	Merged	2/23/2015 9:19	3/20/2015 18:17
LEG-390	New Feature	Medium	Add the option to add and relate a Contact from Related Contacts tab in a Company	* A Contact can be related to a Company from Related Contacts tab in the Company form.	Merged	9/1/2014 10:09	3/20/2015 18:17
LEG-386	New Feature	Medium	Bulk payment of Bills	* Bills can now be paid in bulk.	Merged	10/2/2014 12:14	3/20/2015 18:17
LEG-317	New Feature	Medium	System should automatically deactivate the user if not logged in for more than 90 days	* System automatically deactivates the user if not logged in more than 90 days.	Merged	8/20/2014 8:50	3/20/2015 18:17
LEG-294	New Feature	Medium	App4Legal API for Outlook - New Module	* Integration with Outlook	Merged	12/2/2014 10:43	3/20/2015 18:17
LEG-341	Improvement	Medium	Responsive: Audit part in the forms covers the data entry fields	* The audit part in the forms covered the data entry fields. Now it's being hid it upon scrolling.	Merged	10/16/2014 9:14	3/20/2015 18:17
LEG-586	Improvement	High	Add to the Print of a Litigation Case: Judgement and Recovered Value	* The Print of a Litigation Case now contains: Judgement and Recovered Value from the action wheel-> print	Merged	3/11/2015 14:09	3/20/2015 18:17
LEG-574	Improvement	Medium	Comments in Exported Time logs to be complete	* Comments in Exported Time logs are now complete.	Merged	3/4/2015 15:13	3/20/2015 18:17
LEG-565	Improvement	Medium	Enhance Case Stage History Report when there is no Data	* Case Stage History Report is enhanced when there is no Data	Merged	2/27/2015 14:22	3/20/2015 18:17
LEG-562	Improvement	Very Low	Translate "Edit" in the Contact form	* "Edit" in the Contact form is now translated to Ar and Fr.	Merged	2/26/2015 15:35	3/20/2015 18:17
LEG-556	Improvement	Medium	Responsive: The Constitution Date should be the same size as the Sentence Date in the Litigation Data page	* The Constitution Date is now the same size as the Sentence Date in the Litigation Data page.	Merged	2/23/2015 15:54	3/20/2015 18:17
LEG-554	Improvement	Medium	Enhance the Account Statement Report	* The labels are now enhanced.	Merged	2/23/2015 9:26	3/20/2015 18:17
LEG-553	Improvement	Medium	Enhance Trial Balance and Balance Sheet reports	* The look and feel is enhanced.	Merged	2/23/2015 9:20	3/20/2015 18:17
LEG-541	Improvement	Medium	Rename Reference # of a Case to Case No	* Reference # of a Case is renamed to Case No.	Merged	2/19/2015 8:54	3/20/2015 18:17
LEG-540	Improvement	Medium	Rename Arrival Date of a Case to Filed on	* Arrival Date of a Case is renamed to Filed on for both Litigation & Legal Matter.	Merged	2/19/2015 8:40	3/20/2015 18:17
LEG-534	Improvement	Medium	Add an Administration link at the top of the page to some pages	* Licenses * Users Audit report	Merged	2/18/2015 11:21	3/20/2015 18:17
LEG-529	Improvement	Medium	Disallow Est. effort to accept characters	* Disallow Est. effort to accept characters. only numbers should be allowed.	Merged	2/17/2015 17:11	3/20/2015 18:17
LEG-528	Improvement	Medium	Improve the Comments part in Upload of File in iDocs	* The Comments part is enhanced.	Merged	2/17/2015 17:10	3/20/2015 18:17
LEG-512	Improvement	Medium	Put Client Name in the Advanced Search of Expenses among the first	* Client Name in the Advanced Search of Expenses is put in place of Supplier	Merged	2/10/2015 16:48	3/20/2015 18:17
LEG-476	Improvement	Medium	Keep the date filters from the macro report to the micro report and vice versa	* The date filters from the macro report to the micro report are being maintained and vice versa in the below reports ** Expenses per client ** Judgement vs. recovered value report ** Case Value per client	Merged	1/23/2015 10:16	3/20/2015 18:17
LEG-445	Improvement	Medium	Enhance the Notification email alert content	* The Notification email alert content has only the content of the notification itself. It is enhanced to contain: Dear ...,  You have received the below notification From "User": :	Merged	12/16/2014 16:55	3/20/2015 18:17
LEG-444	Improvement	Medium	Add a distinguishing flag to alert emails coming from UAT and other coming from Prod	* A distinguishing flag is added to alert emails coming from UAT and other coming from Prod	Merged	12/16/2014 16:41	3/20/2015 18:17
LEG-332	Improvement	High	Highlight Due On date on Task Board when passed	* Due dates are highlighted on Task Boards.	Merged	2/7/2013 13:27	3/20/2015 18:17
LEG-301	Improvement	High	Adjust the position of Account Payables & Account Receivables in reports	* The position of Account Payables & Account Receivables in reports is adjusted.	Merged	12/5/2014 16:59	3/20/2015 18:17
LEG-564	Improvement	Medium	Add new operator to Case Subject in Task Advanced Search	* A new operator named "Look Up" is added under Case Subject.	Merged	2/26/2015 16:35	3/20/2015 18:17

LEG-585	Bug	Medium	Wrong name of file when exporting the BI in Ar	* Name of file when exporting the BI in Ar is corrected.	Merged	3/11/2015 11:25	3/20/2015 18:17
LEG-579	Bug	Medium	Account Statement from Clients grid is not working	* Account Statement from Clients grid is not working. Now it is fixed.	Merged	3/6/2015 9:04	3/20/2015 18:17
LEG-575	Bug	Medium	Sorting is not applied when exporting Related Time logs /Expenses on a Case	* Sorting was not applied when exporting Related Time logs/Expenses on a Case example sorting of Dates, also in Related Cases/Contacts in a Company. Now it is fixed.	Merged	3/4/2015 16:45	3/20/2015 18:17
LEG-570	Bug	Medium	Bug in upload file in Documents when the language is French	* Try to upload not allowed file after change the language into French a bug appears. Now it is fixed.	Merged	3/2/2015 12:17	3/20/2015 18:17
LEG-569	Bug	Medium	Responsive: Contact form design is broken only on ipad (in Arabic)	Responsive: Contact form design is broken only on ipad. Now it is fixed.	Merged	2/27/2015 17:00	3/20/2015 18:17
LEG-568	Bug	Medium	Can't edit a Hearing, it freezes upon Save action	* Can't edit a Hearing, it freezes upon Save action. Now it is fixed.	Merged	2/27/2015 14:50	3/20/2015 18:17
LEG-566	Bug	Medium	Bug in Case Stage Report	* If you put the Case Stage to be a Date which is greater than today's date, the number of days is in negative. Now it is fixed.	Merged	2/27/2015 14:23	3/20/2015 18:17
LEG-563	Bug	Medium	Responsive: Chart of Accounts column names are broken	* Chart of Accounts column names are broken. Now it is fixed.	Merged	2/26/2015 15:38	3/20/2015 18:17
LEG-560	Bug	Medium	Responsive: Header menu is broken in Arabic	* Responsive: Header menu is broken in Arabic. Now it is fixed.	Merged	2/25/2015 17:23	3/20/2015 18:17
LEG-559	Bug	Medium	Disable the Save button after it was clicked on Bills and Invoices	* The Save button is disabled after it was clicked on Bills and Invoices	Merged	2/25/2015 16:21	3/20/2015 18:17
LEG-558	Bug	Medium	Bug in the Total amounts in Balance sheet	* Whenever there is an account called other assets or other expenses, the system takes the last values and puts it as a total. Now it is fixed.	Merged	2/25/2015 15:33	3/20/2015 18:17
LEG-557	Bug	Medium	Bug in the add new Task pop up.	* Add a task and check "save and create another", press Cancel, the system will still add a new task. Now it is fixed.	Merged	2/25/2015 14:00	3/20/2015 18:17
LEG-550	Bug	High	Responsive: Judgement vs. Recovered micro report doesn't open	* Judgement vs. Recovered micro report doesn't open. Now it is fixed.	Merged	2/20/2015 9:57	3/20/2015 18:17
LEG-548	Bug	Medium	Responsive: Fix the width of the column of the Auditor in Company form	* The width of the column of the Auditor in Company form is faulty. Now it is fixed.	Merged	2/20/2015 9:20	3/20/2015 18:17
LEG-547	Bug	Medium	Responsive: click on date picker shouldn't provoke the keyboard to appear	* Click on date picker lists shouldn't provoke the keyboard to appear. Now it is fixed.	Merged	2/20/2015 9:11	3/20/2015 18:17
LEG-546	Bug	High	Responsive: Date picker is broke in Ar	* Date picker is broke in Ar in all forms. Now it is fixed.	Merged	2/20/2015 9:07	3/20/2015 18:17
LEG-545	Bug	Medium	Responsive: Changing the lang should minimize the menu	* Scenario: open the 2 menus at the top. try to change language, the user can't see the warning message. Solution: it should minimize the second menu * It should be like this in all pop-ups also from Quick Add (Contact, task...) * Now it is fixed.	Merged	2/20/2015 9:05	3/20/2015 18:17
LEG-544	Bug	Medium	Responsive: Fix size of Look up fields of Company /Contact in some forms	* The size of the type and look up field is fixed to be the same in * Add Board Member * Add Shares Transfers * Client and Opponent in Case form * Add Auditor	Merged	2/20/2015 8:58	3/20/2015 18:17
LEG-539	Bug	Medium	Responsive: drop-down of action wheel appears behind the responsive table borders	* Drop-down of action wheel appears behind the responsive table borders. Now it is fixed.	Merged	2/18/2015 16:38	3/20/2015 18:17
LEG-538	Bug	Very Low	Estimated Effort of a Task is .00 when exporting the Case to Word	* Estimated Effort of a Task appears as .00 when exporting the Case to Word. Now it is fixed.	Merged	2/18/2015 15:59	3/20/2015 18:17
LEG-537	Bug	Medium	Universal Search is broken	* Universal Search is broken. Now it is fixed.	Merged	2/18/2015 14:51	3/20/2015 18:17
LEG-535	Bug	Medium	In export to Word of Legal Matter Judgement and Recovered Values shouldn't appear	* In export to Word of Legal Matter Judgement and Recovered Values shouldn't appear. Now it is fixed.	Merged	2/18/2015 12:45	3/20/2015 18:17
LEG-533	Bug	Medium	Responsive: Broken tables in Money Settings	* Setup Entities * All Invoices part (except Invoice Details Format) * Expense Categories	Merged	2/18/2015 11:17	3/20/2015 18:17
LEG-517	Bug	Medium	Responsive: the Quick Add drop-down list is hidden within the blue section	* the Quick Add drop-down list is hidden within the blue section * same applies to Reminders, Notifications. Now it is fixed.	Merged	2/12/2015 15:15	3/20/2015 18:17
LEG-516	Bug	Medium	Responsive: Can't open the Audit section in Client/Partne /Supplier form	* Can't open the Audit section in Client/Partne /Supplier form. Now it is fixed.	Merged	2/12/2015 14:24	3/20/2015 18:17
LEG-515	Bug	Medium	On IE9, choose a Date on a Case in pop-up, the Calendar doesn't disappear	* On IE9, choose an Arrival Date of a Case on the pop-up add Case form, the Calendar doesn't disappear after choosing. same applies to Due Date and others * Also reproducible when editing an entry in the Case Stage report. * Now it is fixed.	Merged	2/12/2015 13:18	3/20/2015 18:17

LEG-514	Bug	Medium	Responsive Design: Related Clients/Suppliers Accounts table is broken	<ul style="list-style-type: none"> <li>* Go to Clients list in the Money module. Go to any Client who has an account or more. You see that the table is broken. the Action wheel is overlapping with the name of the Client Account. same applies to supplier</li> <li>* Go to Related Client Accounts, use the action wheel, the drop-down list is hidden. same applies to supplier and partner</li> <li>* Now it is fixed.</li> </ul>	Merged	2/10/2015 17:18	3/20/2015 18:17
LEG-511	Bug	Medium	Responsive Design: in Calendar, there is not check box near the User names	<ul style="list-style-type: none"> <li>* in Calendar, there is not check box near the user names. The color picker is the same as the check box. Now it is fixed.</li> </ul>	Merged	2/10/2015 16:43	3/20/2015 18:17
LEG-510	Bug	Medium	Responsive Design: Advanced Case Report column names are broken	<ul style="list-style-type: none"> <li>* Advanced Case Report column names are broken on the tablet. Now it is fixed.</li> </ul>	Merged	2/10/2015 16:25	3/20/2015 18:17
LEG-508	Bug	Medium	Responsive Design: Enhance Events grid & pop-up	<ul style="list-style-type: none"> <li>* The Events grid column names are broken. Now it is fixed.</li> </ul>	Merged	2/10/2015 15:58	3/20/2015 18:17
LEG-507	Bug	Medium	Can't Log Time on a Case if the Subject has " " "	<ul style="list-style-type: none"> <li>* Can't Log Time on a Case from action wheel from the grid if if the Subject has " " ". Now it is fixed.</li> </ul>	Merged	2/10/2015 15:16	3/20/2015 18:17
LEG-506	Bug	Medium	Responsive Design: Enhance the Money header menu	<ul style="list-style-type: none"> <li>* Now it is fixed to have a responsive menu.</li> </ul>	Merged	2/10/2015 13:27	3/20/2015 18:17
LEG-502	Bug	Medium	Responsive design: Enhancing pop-ups	<ul style="list-style-type: none"> <li>Enhance the following pop-ups</li> <li>* Add a Contact on the fly</li> <li>* Add Auditor to a Company</li> <li>* Add Juristic Contact on the fly</li> <li>* Add Board Member</li> <li>* Upload Document to Related Documents</li> <li>* Add URL to Related Documents</li> <li>* Add Bank Account to a Company</li> <li>* Log time</li> <li>* Add new Client/Supplier/Partner Account</li> </ul>	Merged	2/10/2015 12:10	3/20/2015 18:17
LEG-483	Bug	Medium	Judgment Value vs. Case Value per Client Report is broken on IE9	<ul style="list-style-type: none"> <li>* Judgment Value vs. Case Value per Client Report is broken on IE9 when the date filter is from 1-1-2014 till today's date. Now it is fixed.</li> </ul>	Merged	1/26/2015 15:04	3/20/2015 18:17
LEG-468	Bug	High	Align the columns in all Ar grids	<ul style="list-style-type: none"> <li>* Now it is fixed.</li> </ul>	Merged	1/6/2015 15:03	3/20/2015 18:17
LEG-459	Bug	Medium	Scroll bars appear when pressing on the pop-up form	<ul style="list-style-type: none"> <li>* Add URLs in Related Documents</li> <li>* When trying to change a task type from To do to Meeting</li> </ul>	Merged	12/22/2014 14:46	3/20/2015 18:17
LEG-443	Bug	Medium	Reminders appear even though date has exceeded	<ul style="list-style-type: none"> <li>* Scenario: Lawyers are inserting Hearings that were in 2011 and 2012 and still they receive Reminders about them.</li> <li>* Solution: Hearing date should be compared to the system date. If it's still within the "Remind me before ___ Number of Days" then it should appear. Else, it shouldn't appear as a Reminder count in the Reminders at the top of the screen, it should be dismissed by default and shouldn't appear in the drop-down list.</li> <li>* Also, dismiss the reminder when add new record with reminder datetime less than current datetime.</li> </ul>	Merged	12/16/2014 15:18	3/20/2015 18:17
LEG-361	Bug	Medium	Feedback messages get stuck on IE	<ul style="list-style-type: none"> <li>on IE/MSSQL</li> <li>* Feedback messages get stuck on IE. Upon navigation to other modules, the same feedback message keeps on appearing. Sometimes even with Ctrl+F5, the feedback also keeps on appearing</li> <li>* On other scenarios, sometimes some feedback messages need Ctrl+F5 to appear.</li> </ul>	Merged	9/12/2014 16:51	3/20/2015 18:17
LEG-340	Bug	Medium	Pop-up of Quick Add is not working	<ul style="list-style-type: none"> <li>* Pop-up of Quick Add is not working: New Contact, Legal Matter and Litigation Case. Juristic Contact works.</li> <li>Env: Windows 8, v3.2.2 while trying to access server over public IP. Now it is fixed.</li> </ul>	Merged	8/22/2014 11:41	3/20/2015 18:17
LEG-305	Bug	Medium	Bug in Universal Search when the search has a space	<ul style="list-style-type: none"> <li>* when the user puts "lawsuit 2" in the Universal Search</li> <li>"404 - File or directory not found. Now it is fixed.</li> </ul>	Merged	11/7/2014 16:36	3/20/2015 18:17
LEG-300	Bug	Medium	Bug in Addresses that appear in Account Statement report	<ul style="list-style-type: none"> <li>* Go to Entity and put in Address 1 and Address 2 two different values. In the Statement of Account Address 1 and Address 2 appear to be the same. Now it is fixed.</li> </ul>	Merged	12/5/2014 16:58	3/20/2015 18:17