

App4Legal.v3.1 Release Notes

Key	Issue Type	Priority	Summary	Description	Status	Created	Updated
BMCMS-559	New Feature	Medium	Enhance select Company to populate some information.	Select Company now populate Address, Phone and Fax;	Merged	2013-10-13	2013-10-13
BMCMS-551	New Feature	Medium	Enhance Drag & Drop on all browsers.	Drag & Drop are available now on Internet Explorer version 8, 9 and 10, Google Chrome and Firefox browsers.	Merged	2013-10-13	2013-10-13
BMCMS-487	New Feature	Medium	Add Time Tracking to Money Module.	Time Tracking can be sent now directly to Invoice.	Merged	2013-09-13	2013-10-13
BMCMS-473	New Feature	Medium	Add export Invoice to PDF.	Now you can export Invoice to PDF.	Merged	2013-09-13	2013-10-13
BMCMS-467	New Feature	Medium	Add "Duplicate" function to Users.	This function duplicate User to Contact directly when added.	Merged	2013-09-13	2013-10-13
BMCMS-443	New Feature	Medium	Add new report called "Board Member Finder".	The "Board Member Finder Report" list the Companies where the Person/Company is a Current Board Member.	Merged	2013-08-13	2013-10-13
BMCMS-441	New Feature	Medium	Add new tab called "Bank Accounts" to Company.	You can add now multiple Accounts with the following information: Bank Name, Bank Full Address, Bank Phone, Bank Fax, Account Name, Account Currency, Swift Code, Account Nb, IBAN.	Merged	2013-08-13	2013-10-13
BMCMS-268	New Feature	Medium	Enhance Document Management Versioning.	Document Management System with Versioning and list of history has been integrated in all Related Documents in App4Legal.	Merged	2013-04-13	2013-10-13
BMCMS-569	Improvement	Medium	Improve the Main Menu on Money Module.	Improve the Form of Main Menu on Money Module.	Merged	2013-10-13	2013-10-13
BMCMS-567	Improvement	Medium	Define the Permissions of Users Group.	<p>You can access as :</p> <p>*System Administrator only the Administration & Setup.</p> <p>*Administrator all the application.</p> <p>*User all core & Case Expense (Add/Edit) except export to excel, delete , Administration and setup & Money Module.</p> <p>*Accountant only the Accounting Module including Settings of Money Module.</p>	Merged	2013-10-13	2013-10-13
BMCMS-565	Improvement	Medium	Improve the Universal Search to search the Documents Comments.	Now from the Universal Search you can search the Documents Comments for all Objects.	Merged	2013-10-13	2013-10-13
BMCMS-562	Improvement	Medium	Enhance the design of Add Litigation Case and Legal Project Case.	Now Add Litigation Case and Legal Project Case forms are more friendly.	Merged	2013-10-13	2013-10-13
BMCMS-558	Improvement	Medium	Add the "Copy Address From" function when adding a Contact, a Juristic Contact and/or a Company.	Add the "Copy Address From" make the data entry faster since you can copy the Address from another Contact, Juristic Contact and/or Company.	Merged	2013-10-13	2013-10-13
BMCMS-549	Improvement	Medium	Re-order the columns in Manage Users grid.	Re-order the columns in Manage Users grid to be: ID, Title, First Name, Last Name, User Group, Provider Group, Position, Email, Phone, Mobile, City, Country, Nationality, Banned, Ban Reason.	Merged	2013-10-13	2013-10-13
BMCMS-547	Improvement	Medium	Improve "Delete Currency" function to Money Currency under Money Default Value.	Now you can not delete or modify a Money Currency from Money Default Values if any balance of related Accounts is greater than zero.	Merged	2013-10-13	2013-10-13
BMCMS-546	Improvement	Medium	Add "List Client Accounts" & "List Supplier Accounts" links to Accounts Grid.	Now the links of Client & Supplier Accounts are available on Accounts grid.	Merged	2013-10-13	2013-10-13
BMCMS-545	Improvement	Medium	Enhance Supplier Info. Page.	<p>Follow the enhancement:</p> <p>*Now you are unable to delete an Account that has transactions posted to it or used in transactions or has (Bills, Expenses ...) assigned to it.</p> <p>*Add "Edit / Delete" actions to Accounts.</p> <p>*Add "New Account" link. *Add "Related Bills / Expenses" links.</p> <p>*Add "Created On / By", "Modified On / By" to logs container. *Replace "Accounts" by "Related Accounts".</p> <p>*Replace "Balance" by "Balance Due".</p> <p>*Add "Type" to logs container.</p> <p>*Remove Fiscal Year filter from the total of Balance Due field.</p> <p>*Display "Id" of supplier into logs container by zero fill.</p>	Merged	2013-10-13	2013-10-13
BMCMS-544	Improvement	Medium	Enhance Client Info. Page.	<p>Follow the enhancement:</p> <p>*Add "New Account" link.</p> <p>*Add "Edit / Delete" actions to Accounts.</p> <p>*Now you are unable to delete an Account that has transactions posted to it or is used in transactions or has (Invoices, Expenses ...) assigned to it.</p> <p>*Replace "Accounts" by "Related Accounts".</p> <p>*Add "Related Invoices / Expenses" links.</p> <p>*Replace "Balance" by "Balance Due".</p> <p>*Add "Type" to logs container.</p> <p>*Remove Fiscal Year filter from the total of Balance Due field.</p> <p>*Display "Id" of Client into logs container by zero fill.</p> <p>*Add "Created On / By", "Modified On / By" to logs container.</p>	Merged	2013-10-13	2013-10-13

BMCMS-543	Improvement	Medium	Add Client with "Company/Contact" type to Advanced Search of Case.	Now Client with "Company/Contact" type available on Advanced Search of Case.	Merged	2013-10-13	2013-10-13
BMCMS-542	Improvement	Medium	Remove hyperlink on Assignee in Case and Time Tracking grids.	Remove hyperlink on Assignee in Case and Time Tracking grids.	Merged	2013-10-13	2013-10-13
BMCMS-541	Improvement	Medium	Enhance Time Tracking grid columns and Add export to excel.	Follow the enhancement of Time Tracking grid : *Add the field Comment after the column Effective Effort. *Replace "Eff. Effort" by "Eff. Effort (H)". And now you can export Time Tracking to Excel.	Merged	2013-10-13	2013-10-13
BMCMS-540	Improvement	Medium	Update Max Value of Case Board Interval (month) / Task Board Interval (month) to 60 (5 years)	Now you can set "5 years" your Max Value on Case & Task Board Interval.	Merged	2013-10-13	2013-10-13
BMCMS-539	Improvement	Medium	Enhance displaying Case Subject & Task Description when a record is selected from Reminder related objects.	You can now show the Case Subject & the Task Description when you select a record from Reminder related objects.	Merged	2013-10-13	2013-10-13
BMCMS-538	Improvement	Medium	Add Export to Excel on Bills Grid.	Now you can export your Bills to excel.	Merged	2013-10-13	2013-10-13
BMCMS-537	Improvement	Medium	Add Export to Excel on Invoices Grid	Now you can export your Invoices to excel.	Merged	2013-10-13	2013-10-13
BMCMS-536	Improvement	Medium	Add Export to Excel on Expenses Grid	Now you can export your Expenses to excel.	Merged	2013-10-13	2013-10-13
BMCMS-533	Improvement	Medium	Enhance the Auto-complete fields.	Add Look-up Icon, Placeholder and Title to all Auto-completion fields.	Merged	2013-09-13	2013-10-13
BMCMS-530	Improvement	Medium	Add a "Refresh Button" in Manage Timer.	Add a "Refresh Button" in Manage Timer popup window beside Close button and Improve Reload Timer Data.	Merged	2013-09-13	2013-10-13
BMCMS-529	Improvement	Medium	Add link on "Client Account" from Invoice grid.	Add link on "Client Account" allow you to open Contact/Company edit form from Invoice Grid.	Merged	2013-09-13	2013-10-13
BMCMS-527	Improvement	Medium	Improve columns on all grids related to Attachments.	Add more width to Attachment Name column on all grids related to Attachments.	Merged	2013-09-13	2013-10-13
BMCMS-525	Improvement	Medium	Enhance "Delete" action on Contact.	Enhance "Delete" action on Contact to take on consideration related Clients and Suppliers.	Merged	2013-09-13	2013-10-13
BMCMS-520	Improvement	Medium	Use light blue in Invoice Export to PDF.	Use light blue in Invoice Export to PDF to be more user-friendly.	Merged	2013-09-13	2013-10-13
BMCMS-502	Improvement	Medium	Improve the computing in Chart of Accounts and replace "YTD Balance" by "Balance" in Chart of Accounts.	Now the Computing in Chart of Accounts doesn't take into consideration the Fiscal Year and "YTD Balance" is replaced by "Balance".	Merged	2013-09-13	2013-10-13
BMCMS-500	Improvement	Medium	Re-order the columns in Case grid.	Re-order the columns in Case to be: ID, Subject, Provider Group, Assignee, Type, Priority, Status, Status Comment, Arrival Date, Due Date, Litigation, Est. Effort[H], Eff. Effort [H], Case Value, Externalize to Lawyer, Internal Reference, Archived.	Merged	2013-09-13	2013-10-13
BMCMS-494	Improvement	Medium	Enhance the security Logo from Invoice Template.	Enhance the security Logo from Invoice Template.	Merged	2013-09-13	2013-10-13
BMCMS-493	Improvement	Medium	Enhance Links of Sign-In Page.	Enhance the following Links of Sign-In Page: *link (INFOSYSTA) in the footer to www.infosysta.com *link (more) in the points of (The Best way to manage your Legal Team) to www.app4legal.com/en/legal_practice_management_software .	Merged	2013-09-13	2013-10-13
BMCMS-485	Improvement	Medium	Add "Delete action" to Company Container.	Add delete action to Company Container. And it generates a Warning message in case the Company Container contains related Companies to invite the user to remove the relation before deleting the Company Container in question.	Merged	2013-09-13	2013-10-13
BMCMS-484	Improvement	Medium	Add "Icon Search" on Location field in Add New Task form.	Add "Icon Search" on Location field in Add New Task form.	Merged	2013-09-13	2013-10-13
BMCMS-480	Improvement	Medium	Add "Delete action" to Case Container.	Add "Delete action" to Case Container. And it generates an Warning message in case the Case Container contains related Cases to invite the user to remove the relation before deleting the Case Container in question.	Merged	2013-09-13	2013-10-13
BMCMS-477	Improvement	Medium	Enhance Company Auditor Grid.	Follow the enhancement in Company Auditor Grid: *Add confirmation alert when delete record. *Set refresh icon on.	Merged	2013-09-13	2013-10-13
BMCMS-476	Improvement	Medium	Finalize the Language files: Arabic and French for all Modules and Core.	Finalize the Language files: Arabic and French for all Modules and Core.	Merged	2013-09-13	2013-10-13
BMCMS-474	Improvement	Medium	Create Sql files (install and sample data) for Ms-Sql 2008 db driver (core & money).	Create Sql files (install and sample data) for Ms-Sql 2008 db driver (core & money)	Merged	2013-09-13	2013-10-13
BMCMS-472	Improvement	Medium	Enhance the auto-complete fields of Company.	Remove "Short Name" of Companies on select value of auto-complete fields of Company.	Merged	2013-09-13	2013-10-13
BMCMS-465	Improvement	Medium	Improve downloading multiple files from Related Document in Zip format on Company/Contact/Case/Idocs Modules.	Now you can select more than File of your choice from Related Documents and save it after download in a Zip Format.	Merged	2013-08-13	2013-10-13
BMCMS-416	Improvement	Medium	Improve the Validation Rules Messages on Arabic Language.	Improve the Validation Rules Messages on Arabic Language.	Merged	2013-07-13	2013-10-13
BMCMS-399	Improvement	Medium	Improve Money Module with Ms-Sql 2008 db driver.	Money Module is available now with Ms-Sql 2008 db driver.	Merged	2013-07-13	2013-10-13
BMCMS-532	Improvement	Medium	Improve drop down list in Invoice form.	Remove empty values from Terms & Invoice Template drop down lists in Invoice form.	Merged	2013-09-13	2013-10-13

BMCM S-531	Improvement	Medium	Enhance "Bill to" in Invoice & PDF form.	Follow the enhancement: * Increase The width of "Bill To" in PDF. * Name of Client is now in a separate line. * Zip, State, City are now written in the same line in Bill To in Invoice & PDF.	Merged	2013-09-13	2013-10-13
BMCM S-528	Improvement	Medium	Add Status field to Advanced Search in Invoice Form.	Add Status field to Advanced Search in Invoice Form.	Merged	2013-09-13	2013-10-13
BMCM S-517	Improvement	Medium	Technical: Remove alert message from Calendar on changing color.	Technical: Remove alert message from Calendar on changing color.	Merged	2013-09-13	2013-10-13
BMCM S-514	Improvement	Medium	Enhance the new Account for a new Client adding on the fly.	Now when you add on the fly a new Account for a Client, the system take the Client Name by default as an Account Name.	Merged	2013-09-13	2013-10-13
BMCM S-513	Improvement	Medium	Enhance the URL Attachments link in all objects.	Add new column to the grid called "URL Type" between "Actions" and "URL". This "URL Type" have 2 types: Web & Network Drive. If you choose to add a Web URL the system write directly into the field: "http://" to allow you after go to this link, if you choose to add a Network Drive you write your URL normally.	Merged	2013-09-13	2013-10-13
BMCM S-495	Improvement	Medium	Allow user to delete any duplicate file from Case Note.	Now you can attach a duplicate file with the same Name and Type under the Case Note Attachment.	Merged	2013-09-13	2013-10-13
BMCM S-556	Bug	Critical	Fix the lists of Country & Currency in Database.	Now the lists of Country & Currency are fixed and the duplicates are deleted.	Merged	2013-10-13	2013-10-13
BMCM S-555	Bug	Medium	Replace "User and Permissions" by "Users & Permissions" in Administration & Setup.	Replace "User and Permissions" by "Users & Permissions" in Administration & Setup.	Merged	2013-10-13	2013-10-13
BMCM S-554	Bug	Medium	Hide the Count page information from Chart of Accounts grid and increase the pagination.	The Count page information from Chart of Accounts grid is hidden and the Pagination is increased to 50 lines instead of 20 for Chart of Account, Clients and Suppliers Charts.	Merged	2013-10-13	2013-10-13
BMCM S-535	Bug	Medium	Fix the Technical Database error.	The Technical Database error is fixed now.	Merged	2013-10-13	2013-10-13
BMCM S-526	Bug	Medium	Fix Reminder Type Column to fetch from database on Reminder grids.	Reminder Type work properly now.	Merged	2013-09-13	2013-10-13
BMCM S-524	Bug	Medium	Fix the Date of Birth picker.	The Date of Birth picker start now on 1900 and end on the Current year.	Merged	2013-09-13	2013-10-13
BMCM S-523	Bug	Medium	Fix the Title of Popup window in Add New Client and Supplier.	The Title of Popup window in Add new Client and Supplier display properly now.	Merged	2013-09-13	2013-10-13
BMCM S-522	Bug	Medium	Fix the Feedback messages form in the Application with Google Chrome.	Now the Feedback messages display properly in the Application with Google Chrome.	Merged	2013-09-13	2013-10-13
BMCM S-519	Bug	Medium	Fix "Bill To" in Invoice to fetch the Client Name.	"Bill To" in Invoice fetch now the Name of the Client also and not only the Address in order to export to PDF.	Merged	2013-09-13	2013-10-13
BMCM S-518	Bug	Medium	Fix the translation to Bill & Invoice in Arabic Language.	Bill should be ?????? ????? Invoice should be ?????? ?????.	Merged	2013-09-13	2013-10-13
BMCM S-515	Bug	Medium	Fix Texts in the content of the Home page.	Fix Texts in the content of the Home page.	Merged	2013-09-13	2013-10-13
BMCM S-512	Bug	Medium	Fix the Contacts Per Group of Companies Report with MS-SQL.	Now this Report show the Contacts Per Group of Companies properly.	Merged	2013-09-13	2013-10-13
BMCM S-511	Bug	Medium	Fix the Cases Expenses to be showed in the Expense grid under the Money Module with MS-SQL.	Now the Cases Expenses are showed properly under the Expenses grid in Money Module with MS-SQL.	Merged	2013-09-13	2013-10-13
BMCM S-509	Bug	Medium	Fix Invoice form and export to Excel designs.	Invoice form and export to Excel designs are fixed now.	Merged	2013-09-13	2013-10-13
BMCM S-508	Bug	Medium	Fix the auto-complete Suppliers field on Bill with MS-SQL.	The auto-complete Suppliers field on Bill with MS-SQL search all Suppliers now.	Merged	2013-09-13	2013-10-13
BMCM S-507	Bug	Medium	Fix the tool tip message on Amount field.	The tool tip message on Amount field is fixed now.	Merged	2013-09-13	2013-10-13
BMCM S-506	Bug	Medium	Fix the Validation rules under Shares Transfer form.	Validation rules under Shares Transfer is fixed now.	Merged	2013-09-13	2013-10-13
BMCM S-505	Bug	Medium	Replace the label Company / Juristic Contact in Contact form.	Replace "Company / Juristic Contact" in Contact form by "Company / Container / Juristic Contact".	Merged	2013-09-13	2013-10-13
BMCM S-504	Bug	Medium	Fix label Names for Juristic Contact.	The label Names for Juristic Contact and the columns in the grid are fixed now.	Merged	2013-09-13	2013-10-13
BMCM S-503	Bug	Medium	Add "Icon Search" on Member Name field on Board Member and fix the feedback message.	The "Icon Search" on the Member Name on Board Member is added now and the feedback message is fixed now.	Merged	2013-09-13	2013-10-13
BMCM S-499	Bug	Critical	Fix the Expense Status.	The Expense Status display properly now according if the Expense is Internal, Billable or Non-Billable.	Merged	2013-09-13	2013-10-13
BMCM S-492	Bug	Medium	Fix Adding a Case from Quick Add.	Add a new Case from Quick Add is fixed now, mainly when you are on Task grid page.	Merged	2013-09-13	2013-10-13
BMCM S-491	Bug	Medium	Fix export to excel in Suppliers under Money module.	Export to excel in Suppliers under Money module is fixed now.	Merged	2013-09-13	2013-10-13
BMCM S-490	Bug	Medium	Fix export to excel in Clients under Money module.	Export to excel in Clients under Money module is fixed now.	Merged	2013-09-13	2013-10-13
BMCM S-488	Bug	Medium	Fix export to excel in Chart of Accounts under Money module.	Export to excel in Chart of Accounts under Money module is fixed now.	Merged	2013-09-13	2013-10-13

BMCM S-483	Bug	Medium	Fix the feedback message on add Auditor on the fly under Company.	The feedback message on add Auditor on the fly under Company is fixed now.	Merged	2013-09-13	2013-10-13
BMCM S-482	Bug	Medium	Fix the Company Container link under Company.	The Company Container link under Company is fixed now.	Merged	2013-09-13	2013-10-13
BMCM S-478	Bug	Medium	Fix "Add Auditor" on the fly on Company.	Add Auditor on the fly on Company is fixed now.	Merged	2013-09-13	2013-10-13
BMCM S-475	Bug	Medium	Fix Email field on User object to be unique.	Email field on User object is unique.	Merged	2013-09-13	2013-10-13
BMCM S-457	Bug	Medium	Allowed empty values on Company Legal Type field in Company.	Empty values on Company Legal Type field in Company are allowed.	Merged	2013-08-13	2013-10-13
BMCM S-446	Bug	Medium	Fix delete records from Administration and Setup related to Case, Contact, Company and Task.	Now you can delete any records from Administration & Setup related to Case, Contact, Company and Task.	Merged	2013-08-13	2013-10-13
BMCM S-374	Bug	Medium	Fix Arabic text when the phrase contains brackets.	Arabic text is fixed now on whole Application.	Merged	2013-07-13	2013-10-13