## How to Sign Contracts in Lexzur via Docusign

## **Objectives:**

• Using the Docusign integration with Lexzur to sign contracts.

## Steps:

In Lexzur, you can seamlessly integrate with DocuSign to sign contracts.

To begin, ensure you have a separate DocuSign account and complete the integration between Lexzur and DocuSign

A Learn more about DocuSign Integration here.

• To sign a contract from Lexzur, access the contracts awaiting signature from the navigation menu Contracts & Documents Awaiting Signature and open the contract page by clicking on the ID or Name

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	CT-477	477	Service Agre	ement	es			Albert Smith (Collaborator)	Drafting New agreements	Under Negotiation	2024-02-26	
	CT-467	467	Agreement f	or BLP				Micheal Cavin (Collaborator)	Drafting New agreements	Filing & Drafting	2024-02-16	
	CT-465	465	Partnership / BLP	Agreement for			-	Alice Jones (User)	Partnership Agreement	Filing & Drafting	2024-02-16	
	CT-464	464	Service Agre	ement for BLP				Albert smith (Person)	Service Agreemer	t Under Review 1	2024-02-16	
	CT-435	435	NDA-Alberto	Travis				Carolina Robinson (User)	Non-disclosure Agreement	Drafting	2024-01-12	
	CT-434	434	Non Disclosu Branding cor	ure Agreement for mpany	500000.00			Alice Jones (Person)	Sales Agreement	Under Negotiation	2024-01-11	
	CT-426	426	Non-Disclose Stephan	ure Agreement for	1200.00			Stephan luiz (Collaborator)	Non-disclosure Agreement	Drafting	2023-12-24	
	CT-421	421	Purchase Ag	reement for BLP	50000.00	USD		Albert smith (Person)	Purchase Agreem	ent Under Negotiation	2023-12-01	20
	CT-411	411	Service Agre	ement for Peter		AED		Carolina Robinson (User)	Service Agreemer	nt To Be Signed	2023-11-16	20
	CT-410	410	SA for ALber	t				Albert smith (Person)	Service Agreemer	nt Drafting	2023-11-16	

• Open the Signature Center, click to sign, and choose DocuSign.

LEXZUR Dashboards - A	gile - Contacts - Matters - Tasks Contracts & Documen	nts • Reports • Time • Billing • More • Create +	Univer	sal Search 💁 🗑 🗗 📾 🖓 🦉 🤔 🧕
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7 Details	Signature Criteria: Signature Status: Awaiting Signature			
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Tasks	Show Summary	Open Contract/Document		Sign -
Emails	Albert Smith Pending			Docu Sign:
Time Entries	2 Show Summary	Open Contract/Document		
Expenses	•			
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Related Contracts/Documents				
Settings				
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• You'll be prompted to select the contract document to send to DocuSign. Choose the file and click sign

Contract/Document To Sign					
File	Last Signed By Last Signed On				
ørtnership-agreement.pdf					
O Agreement to Review.pdf					
		Sign Ca	ncel		

Make sure the contract in the attachments tab is converted to PDF and marked as "to be signed." ∕∆ CT-465 - Partnership Agreement for BLP 😗 🌐 Public Closed Executed Under Approval More - Active 👼 Details Lexzur Documents Google Drive OneDrive Dropbox 💷 Convert to PDF 生 Download 🖉 Rename 🗹 Open in 👻 🗈 Move 🧯 Copy To \prec Share with 🗘 List versions 😙 Show in Client Portal Attachments × 1 Selected i Delete Approval Center 0 C III CT465 Signature Center 8 Name Type Status Keywords File Size Added On Added Bv Modified By Milestones partnership-agreement.docx 47.5 kB 2024-02-16 11:... Carolina Robins... Carolina Robins... 📋 Tasks 🕝 🔓 partnership-agreemen... 🛓 < 🛚 📀 🔊 🔫 280.1 kB 2024-02-29 14:0... Alice Jones Alice Jones 🖂 Emails To be Signed: Yes Time Entries Expenses Reminders Matters Related Contracts/Documents Settings

• This will redirect you to log in to your DocuSign account.

Log in to DocuSign	
Enter your email address to log in.	
Email *	
JonesAAlice21@gmail.com	
NEXT	
Sign Up for Free	
	Log in to DocuSign   Enter your email address to log in.   Email *   JonesAAlice21@gmail.com   NEXT   Sign Up for Free

- Proceed with signing and reviewing the documents, and add your signature as needed, as you would typically do in DocuSign.
  Once completed, click finish.

Done! Click Finish to send the completed document.		FINISH	MORE OPTIONS +	
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FIELDS	□, 20, □ It terminates in accordance with the terms of this Agreement,			ľ
🖋 Signature	unless terminated earlier in accordance with the terms of this Agreement.			ľ
DS Initial	4. Partners' Capital Contributions. The Partners will contribute capital to the Partnership: (Check one)			
1 Stamp	Ultimin day(s) of the Effective Date			
📛 Date Signed	□ On or before, 20			
	The Partners' cash contribution will be:			
L My Name	[Partner], \$			
🙎 My First Name	[Partner], \$ [Partner], \$			
A My Last Name	[Partner], \$			
E-mail Address				
Company	The Partners' non-cash contribution and the value of the non-cash contribution will be:			
Title	Docational by $\sim$ - 05 Alice Jours ( A)			
T Text	- ROMEDODIAN.			
partne	rship-agreement 1 of 8			
	Ready to finish?			
	You've completed the required fields. Review your work, then select FINISH.			

• The signature is now completed from your side. If you accessed this from Lexzur, it will return you to the system. The signed version of the contract can be easily retrieved from the attachments tab.

CT-465 - Partnership Agreement for BLP 😨 🖶 Public Closed Executed Under Approval More + Active						
👼 Details	Lexzur Documents Google Drive OneDrive Dropbox					
Attachments	🛓 Download 🛯 Rename 🖉 Open in 🖌 💿 View 🗈 Move 🖺 Copy To \prec Share with 🗘 List versions	🝞 Show in Client Portal 🏾 📋 Delete	× 1 Selected			
🔮 Approval Center 🛛 📀	CT465		C III			
🛃 Signature Center 🛛 😕		ze Added On Added By	Modified By			
Milestones	Agreement to Review.pdf 🥒 280.1	kB 2024-02-29 14:0 Alice Jones	Alice Jones			
Tasks	partnership-agreement.docx 47.5 k	:B 2024-02-16 11:39 Carolina Robinso	on Carolina Robinson			
Time Entries	🕑 🔓 partnership-agreement.pdf 🧳 385.8	kB 2024-02-29 14: Alice Jones	Alice Jones			
Expenses						
🌲 Reminders						
🖼 Matters						
Related Contracts/Documents						
Settings						

• Upon completion of the signature process, you will receive a confirmation email. Additionally, the signature will be tracked in the signature center and marked as signed.

CT-465 - Partnership Agreement for BLP 😗 🔀 Public			Closed	Executed	Under Approval	More •	Active	0	8
7 Details	Signature Criteria: Signature Status: Awaiting Signature								
Attachments	chments (Lexzur Signature Workflow)								
Approval Center	Edit Signees 🗳								
🛃 Signature Center 🛛 🔞									
Milestones	Alice Jones Signed	🔀 Open Contract/Document							
Tasks									
Emails	Albert Smith Awaiting Signature								
Time Entries	2 Show Summary	Open Contract/Document							
Expenses	-								
Reminders									
🖾 Matters									
Related Contracts/Documents									

When a contract awaits your signature, you'll receive an email notification. Simply open the contract directly from the received email, click on the ID, and proceed accordingly.

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		LEXZUR				
	Activity Alort					
	Details					
	Hello <u>CT-465</u> Partnership Agreement for BLP" is awaiting signature.					
	Id	CT-465				
	Name	Partnership Agreement for BLP				
	Туре	Partnership Agreement				
	Priority	Medium				
	Date	2024-02-16				
	Assignee	Carolina Robinson				

For more information about LEXZUR, kindly reach out to us at help@lexzur.com.

Thank you!