

How to Generate Conflict Check Report

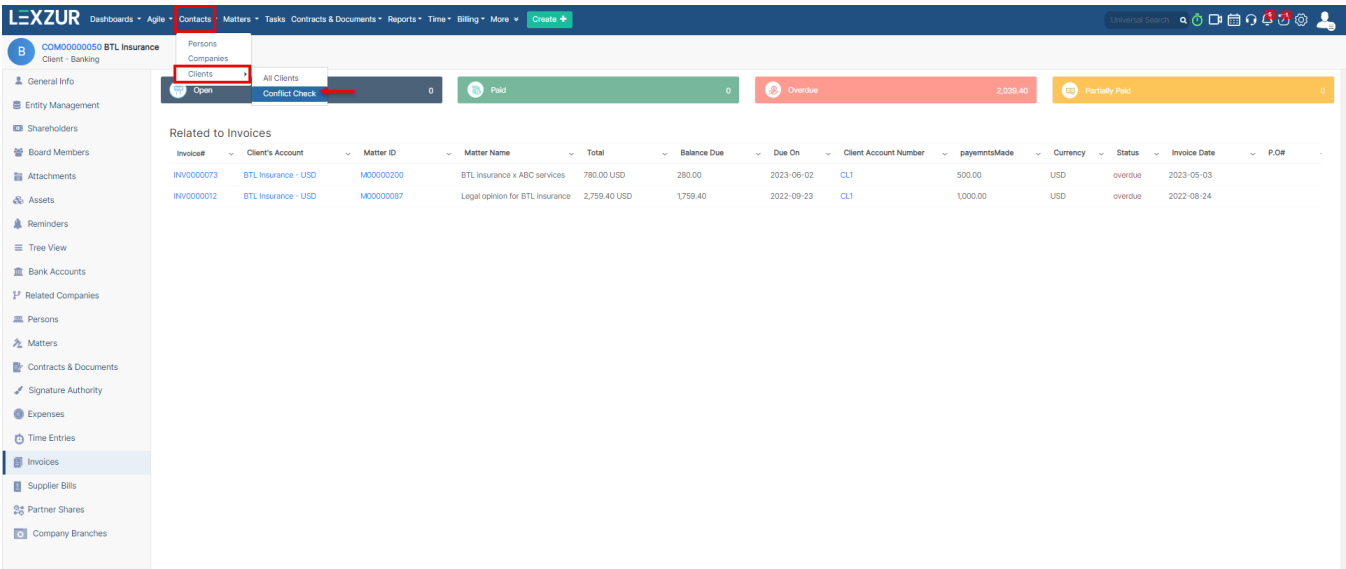
Objectives

- Check the conflict of interest of a company/person

Steps

The Conflict Check tool allows you to efficiently check for any conflicts of interest with a particular contact.

To generate a conflict check report, you can conveniently access it directly from the **Clients** page under the **Contacts** module.



Simply choose the specific contact you wish to assess for conflicts, whether it be an individual or a company. Enter the name and initiate the search.

Reports / Conflict Check

Conflict Check

Person Peter Robinson

Matters:

Relation	Matter ID	Name	Person Role / Position	Description	Practice Area	Arrival Date	Filed on	Due Date	Closed On
Opponent	MO0000168	Eliane Travis Vs Peter Robinson Commercial Case	Defendant		Commercial	2023-02-01	2023-02-17		
Related Person	MO0000168	Eliane Travis Vs Peter Robinson Commercial Case			Commercial	2023-02-01	2023-02-17		
Opponent lawyer	MO0000367	Litigation Case between ABC x Maria			Commercial	2024-01-16			

Related Companies:

Relation	Company Name	Shareholder Num. Of Shares	Shareholder Share Percentage	Shareholder Shares Value	Board Member Designation Date	Board Member Role	Board Member Permanent Representation	Board Member Until
Board member & Shareholder	Peter Insurance Company	50	50%	0.00	2016-12-01	CCSO	not-set	

The report will comprehensively display all the connections this contact holds, encompassing matters, cases, companies, or any other related entities.

Whether the contact serves as a **client**, **opponent**, **related person**, or **opponent lawyer** within litigation stages, the report provides detailed insights into these associations.

Additionally, for companies, the report includes information on whether the company acts as a **client**, **related company**, or **opponent**, and even highlights if the contact is a **shareholder** or **board member** in any affiliated companies.

Conflict Check

Company / Group

Advanced Industries (Adl)



Matters:

Relation	Matter ID	Name	Company Role / Position	Description	Practice Area	Arrival Date	Filed on	Due Date	Closed On
Client	M00000031	Acquisition for Advanced Industries by Fred Moriss			Acquisition	2021-11-11	2021-12-08	2022-01-09	
Related Company	M00000031	Acquisition for Advanced Industries by Fred Moriss			Acquisition	2021-11-11	2021-12-08	2022-01-09	
Client	M00000032	Advanced Industries Vs Coolpany	Plaintiff	Advanced Industries vs Coolpany insura...	Insurance	2022-02-08	2022-02-08	2023-03-11	
Related Company	M00000032	Advanced Industries Vs Coolpany		Advanced Industries vs Coolpany insura...	Insurance	2022-02-08	2022-02-08	2023-03-11	
Client	M00000036	Advanced Industries Vs Johny Dev	Plaintiff	Money embezzlement	Embezzlement	2022-09-01	2022-09-09	2023-01-29	
Related Company	M00000036	Advanced Industries Vs Johny Dev		Money embezzlement	Embezzlement	2022-09-01	2022-09-09	2023-01-29	
Client	M00000067	Administrative for Advanced Industries		Administrative Legal opinion for Advan...	Administrative	2022-03-18	2022-03-18		
Related Company	M00000067	Administrative for Advanced Industries		Administrative Legal opinion for Advan...	Administrative	2022-03-18	2022-03-18		
Client	M000000319	legal advice for Advanced Industries			Agreement	2023-11-03			
Related Company	M000000319	legal advice for Advanced Industries			Agreement	2023-11-03			

Related Companies:

Relation	Company Name	Shareholder Num. Of Shares	Shareholder Share Percentage	Shareholder Shares Value	Board Member Designation Date	Board Member Role	Board Member Permanent Representation	Board Member Until
Board member	Advanced Solutions	0	0%	0.00	2018-12-06	Member	not-set	



For more information about LEXZUR, kindly reach out to us at help@lexzur.com.

Thank you!